



QUOTATION NOTICE: NZX MAIN BOARD BARRAMUNDI LIMITED (“BRM”) WARRANTS

Company:	Barramundi Limited (“BRM”)
Warrants Security Code:	BRMWI
ISIN:	NZBRME0022S8
Details of Security to be Quoted:	Approximately 85,300,000 new warrants to subscribe for ordinary shares.
Ratio (Warrants: Shares):	1:4
Exercise Price:	\$0.70 per Warrant, but with such amount to be adjusted down for the aggregate amount per Share of any cash dividends declared on the Shares with a record date during the period commencing on the date of allotment of the Warrants and ending on the last Business Day before the final Exercise Price is announced by Barramundi.
Conversion Ratio of Warrants:	Each Warrant gives the holder a right to buy one Share in Barramundi upon payment of the Exercise Price on the Exercise Date.
Record Date:	Wednesday, 06 August 2025
Allotment Date:	Thursday, 07 August 2025
Last Trading Date:	Monday, 03 August 2026
Exercise Date:	Friday, 07 August 2026
Announcement of final Exercise Price:	Week commencing 22 June 2026 and no later than Friday 26 June 2026
Registrar:	Computershare Investor Services Limited
Settlement Status:	NZCDC Settlement System



Mailing of Warrants Holding Statements: Monday, 11 August 2025

Expected Commencement of Trading on the NZX Main Board: Friday, 08 August 2025

A handwritten signature in blue ink, appearing to read 'Mark Peterson'.

**Mark Peterson
Chief Executive Officer
NZX Limited**

01 07 2025